

Wealth Solutions

Reaping more with what you sow



Have worked hard to build your business into what it is today. You may now be asking yourself “what should I do with my wealth?”, so it makes sense to choose a wealth creation team who know how to make your dollars and cents grow, while still protecting your nest egg from market fluctuations.

GM Accounting assists their clients evaluate their lifetime aspirations and partners with experts in the industry to develop specifically tailored advice. The evaluation of lifetime goals and aspirations, current asset portfolios, the legal management of assets and investment timeframes are some of the unique services provided.

Our products are carefully selected to ensure clients have the best prospects of achieving their wealth creation goals. We provide clients with advice that is truly independent and based on detailed research. This means their choice of investment products is not influenced by external parties – an important consideration in today’s risky market.

Regular contact is maintained throughout to keep clients informed of market and economic developments, as well as monitor performance of portfolios to provide comprehensive reviews, discuss rebalancing their investments and other advice appropriate to their goals.

Wealth Creation includes:

- Advice on creation, accumulation and consolidation
- Investment placement advice
- Wealth protection and life insurance advice
- Retirement planning
- Superannuation advice and planning
- Estate planning
- Asset protection advice
- Capital raising



A: Ground Floor, 14-16 Carol Avenue, Springwood QLD 4127
E: info@gmaccounting.com.au

P: 07 3388 3622

P: PO Box 39, Springwood QLD 4127
W: www.gmaccounting.com.au